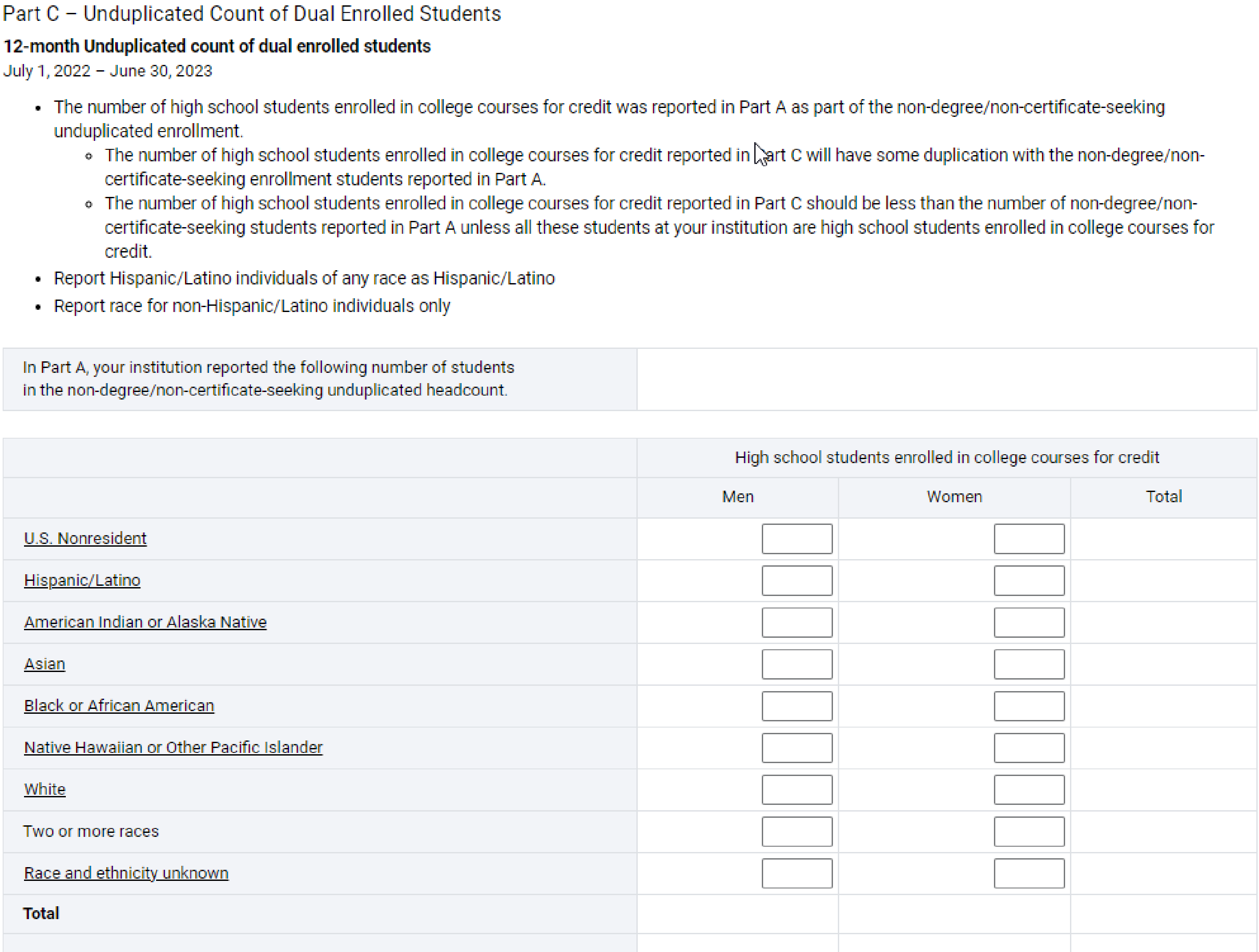
IPEDS Update

Patrick Harris and Leslie Hodges
Research and Policy Analysis

Fall 2023-24 IPEDS Collection

- Keyholder lock date will be **October 18th**
- Coordinator lock date will be **November 1st**
- Fall Survey updates:
  - Institutional Characteristics
  - Completions
  - 12-month Enrollment



Part C – Unduplicated Count of Dual Enrolled Students

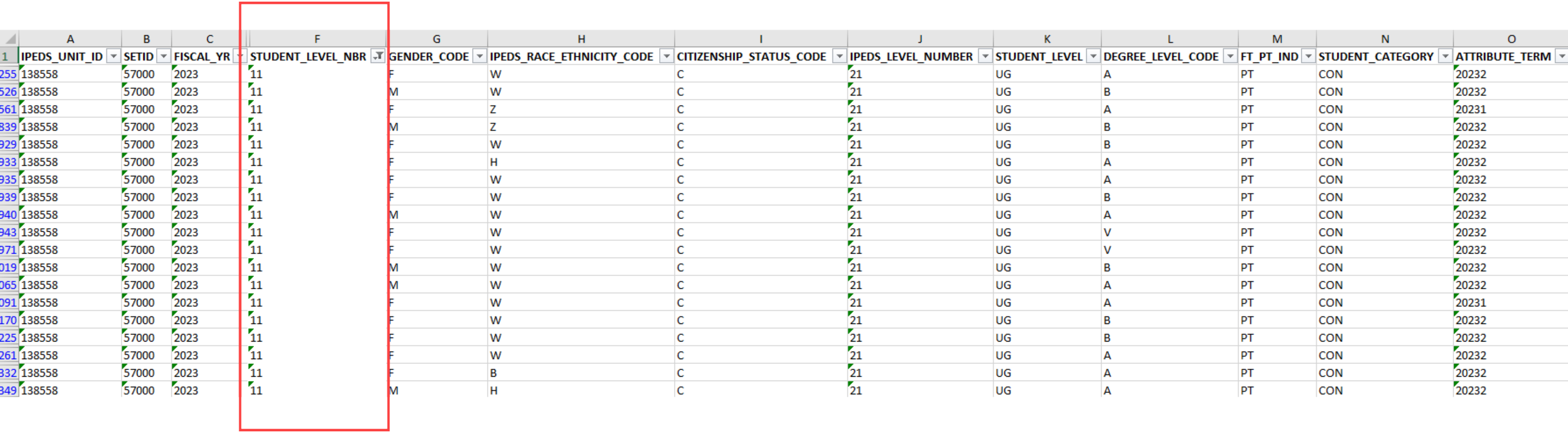
12-month Unduplicated count of dual enrolled students

July 1, 2022 – June 30, 2023

- The number of high school students enrolled in college courses for credit was reported in Part A as part of the non-degree/non-certificate-seeking unduplicated enrollment.
    - The number of high school students enrolled in college courses for credit reported in Part C will have some duplication with the non-degree/non-certificate-seeking enrollment students reported in Part A.
    - The number of high school students enrolled in college courses for credit reported in Part C should be less than the number of non-degree/non-certificate-seeking students reported in Part A unless all these students at your institution are high school students enrolled in college courses for credit.
- Report Hispanic/Latino individuals of any race as Hispanic/Latino
- Report race for non-Hispanic/Latino individuals only

In Part A, your institution reported the following number of students in the non-degree/non-certificate-seeking unduplicated headcount.	

	High school students enrolled in college courses for credit		
	Men	Women	Total
U.S. Nonresident			
Hispanic/Latino			
American Indian or Alaska Native			
Asian			
Black or African American			
Native Hawaiian or Other Pacific Islander			
White			
Two or more races			
Race and ethnicity unknown			
Total			



	A	B	C	F	G	H	I	J	K	L	M	N	O
1	IPEDS_UNIT_ID	SETID	FISCAL_YR	STUDENT_LEVEL_NBR	GENDER_CODE	IPEDS_RACE_ETHNICITY_CODE	CITIZENSHIP_STATUS_CODE	IPEDS_LEVEL_NUMBER	STUDENT_LEVEL	DEGREE_LEVEL_CODE	FT_PT_IND	STUDENT_CATEGORY	ATTRIBUTE_TERM
255	138558	57000	2023	11	F	W	C	21	UG	A	PT	CON	20232
526	138558	57000	2023	11	M	W	C	21	UG	B	PT	CON	20232
561	138558	57000	2023	11	F	Z	C	21	UG	A	PT	CON	20231
339	138558	57000	2023	11	M	Z	C	21	UG	B	PT	CON	20232
929	138558	57000	2023	11	F	W	C	21	UG	B	PT	CON	20232
933	138558	57000	2023	11	F	H	C	21	UG	A	PT	CON	20232
935	138558	57000	2023	11	F	W	C	21	UG	A	PT	CON	20232
939	138558	57000	2023	11	F	W	C	21	UG	B	PT	CON	20232
940	138558	57000	2023	11	M	W	C	21	UG	A	PT	CON	20232
943	138558	57000	2023	11	F	W	C	21	UG	V	PT	CON	20232
971	138558	57000	2023	11	F	W	C	21	UG	V	PT	CON	20232
019	138558	57000	2023	11	M	W	C	21	UG	B	PT	CON	20232
065	138558	57000	2023	11	M	W	C	21	UG	A	PT	CON	20232
091	138558	57000	2023	11	F	W	C	21	UG	A	PT	CON	20231
170	138558	57000	2023	11	F	W	C	21	UG	B	PT	CON	20232
225	138558	57000	2023	11	F	W	C	21	UG	B	PT	CON	20232
261	138558	57000	2023	11	F	W	C	21	UG	A	PT	CON	20232
332	138558	57000	2023	11	F	B	C	21	UG	A	PT	CON	20232
349	138558	57000	2023	11	M	H	C	21	UG	A	PT	CON	20232

Winter 2023-24 IPEDS Collection

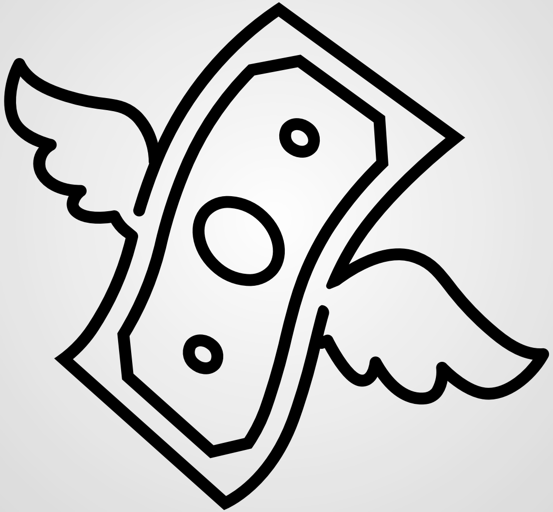
- Keyholder access **December 6th** (closes Feb. 7)
- Winter Survey updates:
  - Graduation Rates
  - 200% Graduation Rates
  - Outcome Measures
  - Student Financial Aid
  - Admissions (Institution's responsibility)

Spring 2023-24 IPEDS Collection

- Spring Survey updates:
  - Fall Enrollment
  - Human Resources
  - Academic Libraries (Institution's responsibility)
  - Finance (Institution's responsibility)

Student Financial Aid

HEERF (Higher Education Emergency Relief Fund)

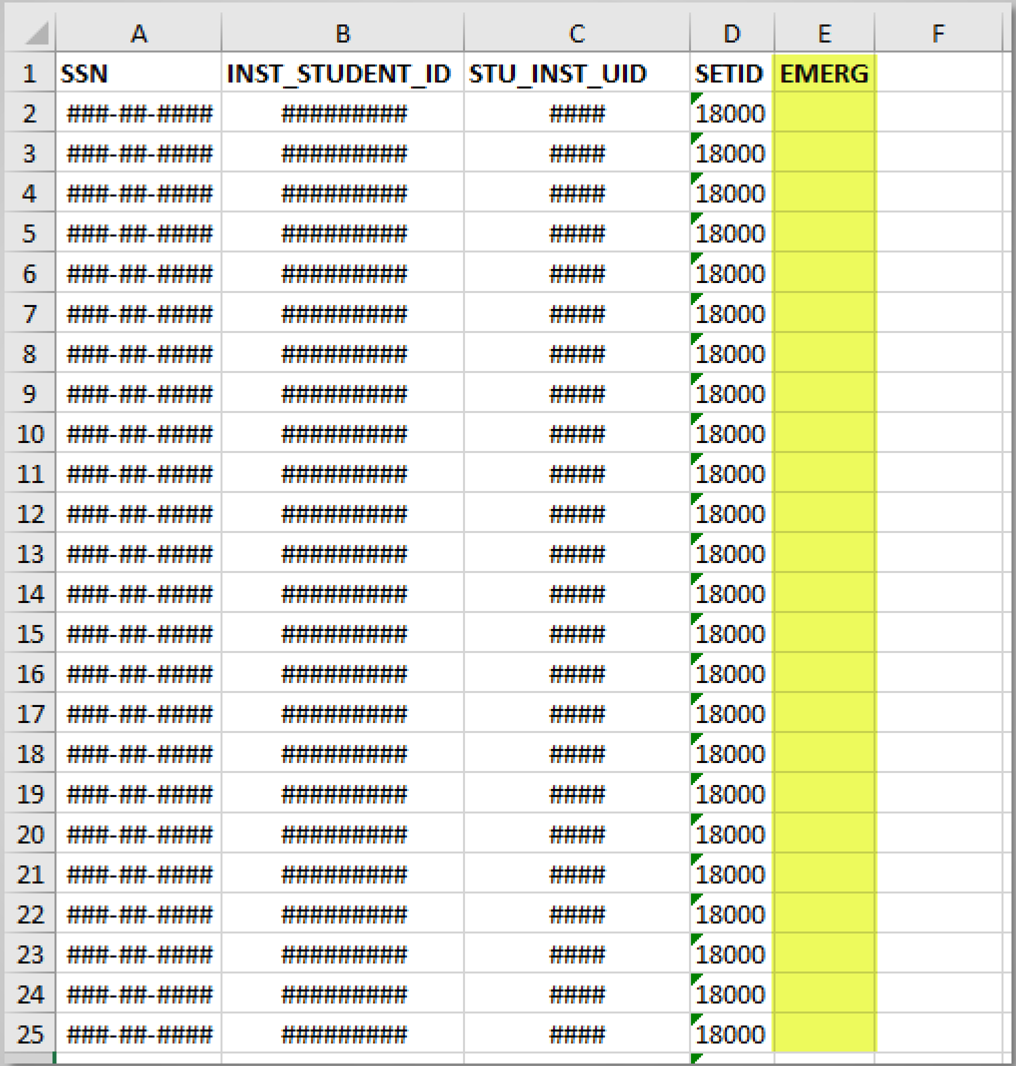


Student Financial Aid

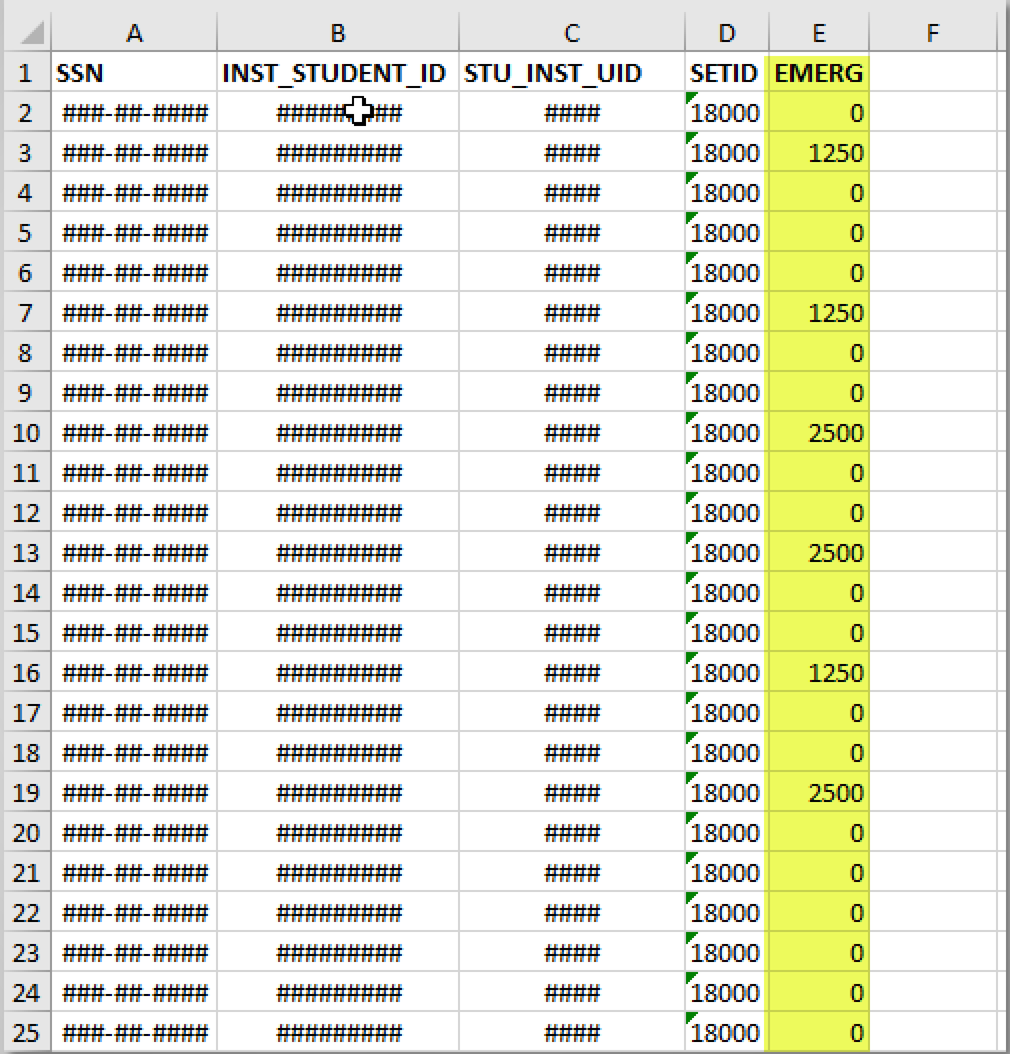
Institution’s HEERF Data Source

Revenue Account:	491110 – Fed CARES/HEERF Grants-Non-Operating
Expense Account:	781180 – CARES/HEERF Grant Expense
Fund:	20000 - Sponsored
Program:	18100 - Scholarships
Class:	61000 – Sponsored - Federal
Project ID:	“HEERF_GRANTS” or “CARES_GEER” embedded in Project ID
CFDA:	84.425E or 84.425C

Your institution may use additional revenue/expense accounts to store HEERF and GEER aid so please ensure that you consult these sources if applicable.



	A	B	C	D	E	F
1	SSN	INST_STUDENT_ID	STU_INST_UID	SETID	EMERG	
2	###-##-####	##########	####	18000		
3	###-##-####	##########	####	18000		
4	###-##-####	##########	####	18000		
5	###-##-####	##########	####	18000		
6	###-##-####	##########	####	18000		
7	###-##-####	##########	####	18000		
8	###-##-####	##########	####	18000		
9	###-##-####	##########	####	18000		
10	###-##-####	##########	####	18000		
11	###-##-####	##########	####	18000		
12	###-##-####	##########	####	18000		
13	###-##-####	##########	####	18000		
14	###-##-####	##########	####	18000		
15	###-##-####	##########	####	18000		
16	###-##-####	##########	####	18000		
17	###-##-####	##########	####	18000		
18	###-##-####	##########	####	18000		
19	###-##-####	##########	####	18000		
20	###-##-####	##########	####	18000		
21	###-##-####	##########	####	18000		
22	###-##-####	##########	####	18000		
23	###-##-####	##########	####	18000		
24	###-##-####	##########	####	18000		
25	###-##-####	##########	####	18000		



	A	B	C	D	E	F
1	**SSN**	**INST_STUDENT_ID**	**STU_INST_UID**	**SETID**	**EMERG**	
2	###-##-####	##########	####	18000	0	
3	###-##-####	##########	####	18000	1250	
4	###-##-####	##########	####	18000	0	
5	###-##-####	##########	####	18000	0	
6	###-##-####	##########	####	18000	0	
7	###-##-####	##########	####	18000	1250	
8	###-##-####	##########	####	18000	0	
9	###-##-####	##########	####	18000	0	
10	###-##-####	##########	####	18000	2500	
11	###-##-####	##########	####	18000	0	
12	###-##-####	##########	####	18000	0	
13	###-##-####	##########	####	18000	2500	
14	###-##-####	##########	####	18000	0	
15	###-##-####	##########	####	18000	0	
16	###-##-####	##########	####	18000	1250	
17	###-##-####	##########	####	18000	0	
18	###-##-####	##########	####	18000	0	
19	###-##-####	##########	####	18000	2500	
20	###-##-####	##########	####	18000	0	
21	###-##-####	##########	####	18000	0	
22	###-##-####	##########	####	18000	0	
23	###-##-####	##########	####	18000	0	
24	###-##-####	##########	####	18000	0	
25	###-##-####	##########	####	18000	0	

Student Financial Aid

HEERF Reporting Deadline

- **DEADLINE** - TBD
- **Available in MOVEit** – TBD

  Location: ResearchandPolicyAnalysis>Institution Name>To USG>
- Rename file as IPEDS_SFA_EMERG_(institution's name)_UPDATED

Housekeeping

- Manual changes to your IPEDS data
  - Document
  - Email me
- NPC
- Turnover
- Report requests (e.g., FTF)
- MOVEit (IPEDS - 45 days)

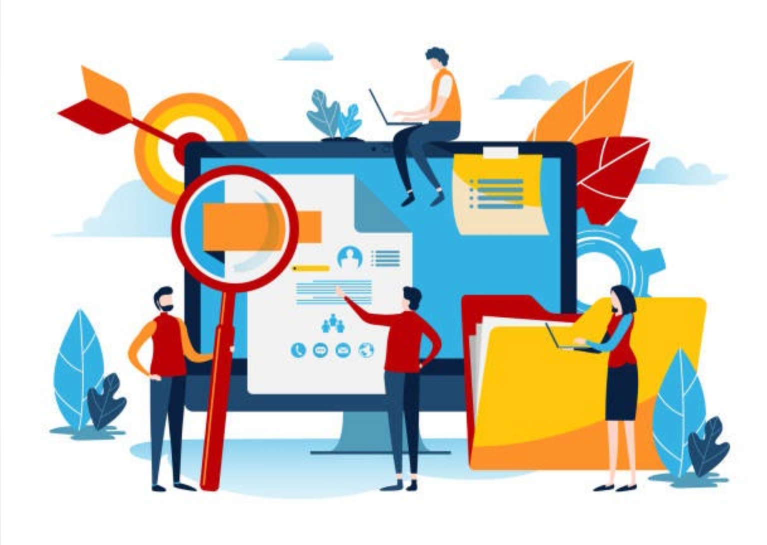
Potential Federal Government Shutdown

- NCES will send guidance to all IPEDS keyholders and coordinators
- Impact on IPEDS

HRDM 2023

HRDM 2023 Overview

- Updated HR resource documents on website
- Extraction update:
  - TWICE A WEEK!
  - Remember, ~2-day delay for PS updates to appear in Cognos reports
- BCAT – SOC Crosswalk updated
- Salary calculations update



HRDM 2023

- HRDM data validations will open November 1st, 2023 for the 2023 collection
- ITS help desk tickets for changes to the HRDM listserv or Cognos access

Email to helpdesk

Subject: 2023 HRDM Data Validations

Be sure to include:

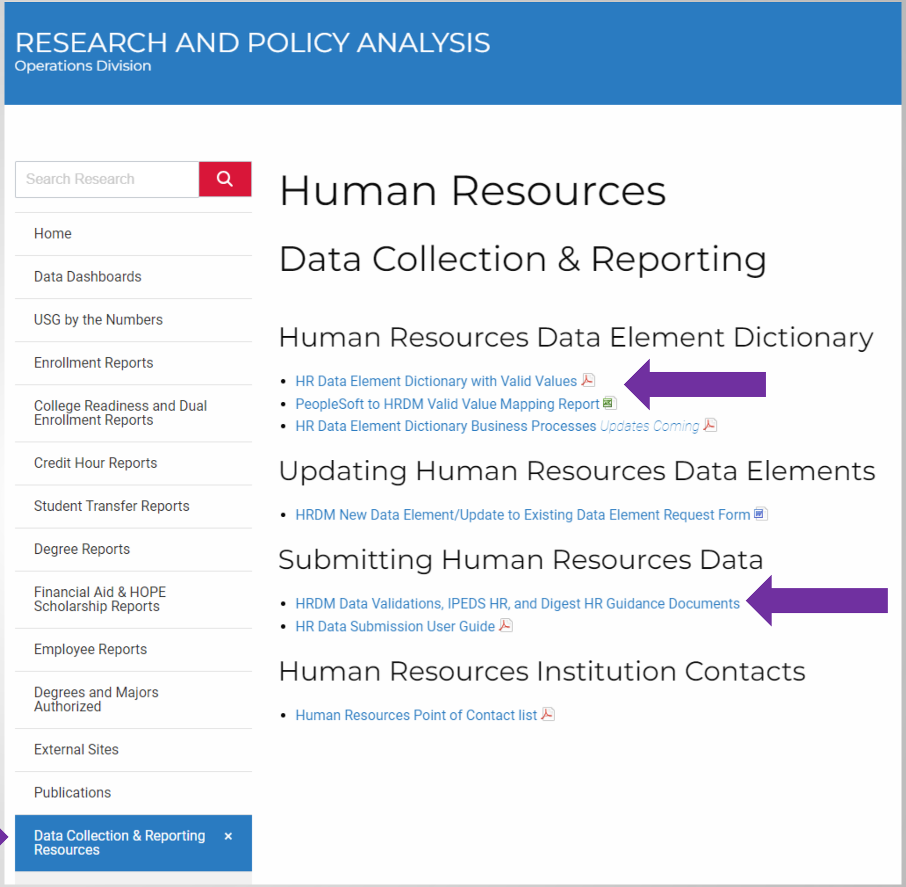
- Brief description of the data issue/discrepancy
- Provide emplids OR names as examples
- Provide screenshot of issue (if necessary)
- DO NOT include SSNs

HRDM 2023
HR Resources

Main RPA HR website

Links to HR DED, PS to HRDM valid Value Mapping report

Link to HRDM Data Validation documents


RESEARCH AND POLICY ANALYSIS
Operations Division
Search Research
Home
Data Dashboards
USG by the Numbers
Enrollment Reports
College Readiness and Dual Enrollment Reports
Credit Hour Reports
Student Transfer Reports
Degree Reports
Financial Aid & HOPE Scholarship Reports
Employee Reports
Degrees and Majors Authorized
External Sites
Publications
Data Collection & Reporting Resources ×

Human Resources

Data Collection & Reporting

Human Resources Data Element Dictionary

- HR Data Element Dictionary with Valid Values
- PeopleSoft to HRDM Valid Value Mapping Report
- HR Data Element Dictionary Business Processes *Updates Coming*

Updating Human Resources Data Elements

- HRDM New Data Element/Update to Existing Data Element Request Form

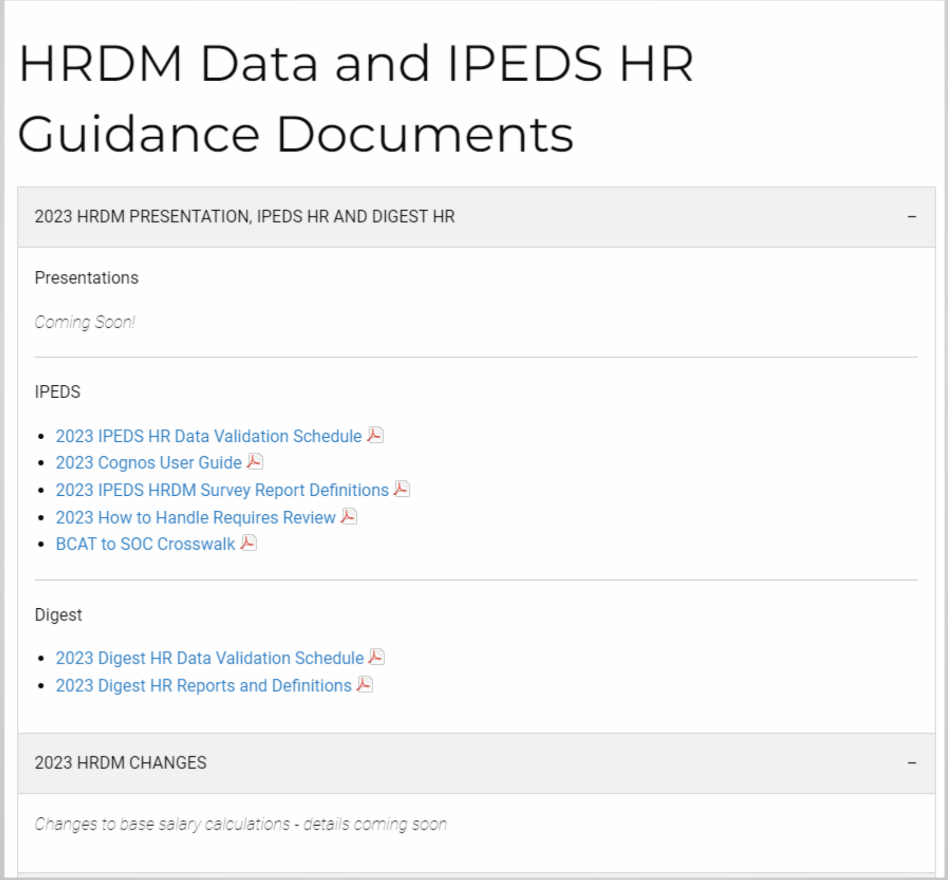
Submitting Human Resources Data

- HRDM Data Validations, IPEDS HR, and Digest HR Guidance Documents
- HR Data Submission User Guide

Human Resources Institution Contacts

- Human Resources Point of Contact list

HRDM 2023 Website



HRDM Data and IPEDS HR Guidance Documents

2023 HRDM PRESENTATION, IPEDS HR AND DIGEST HR

Presentations

Coming Soon!

IPEDS

- 2023 IPEDS HR Data Validation Schedule
- 2023 Cognos User Guide
- 2023 IPEDS HRDM Survey Report Definitions
- 2023 How to Handle Requires Review
- BCAT to SOC Crosswalk

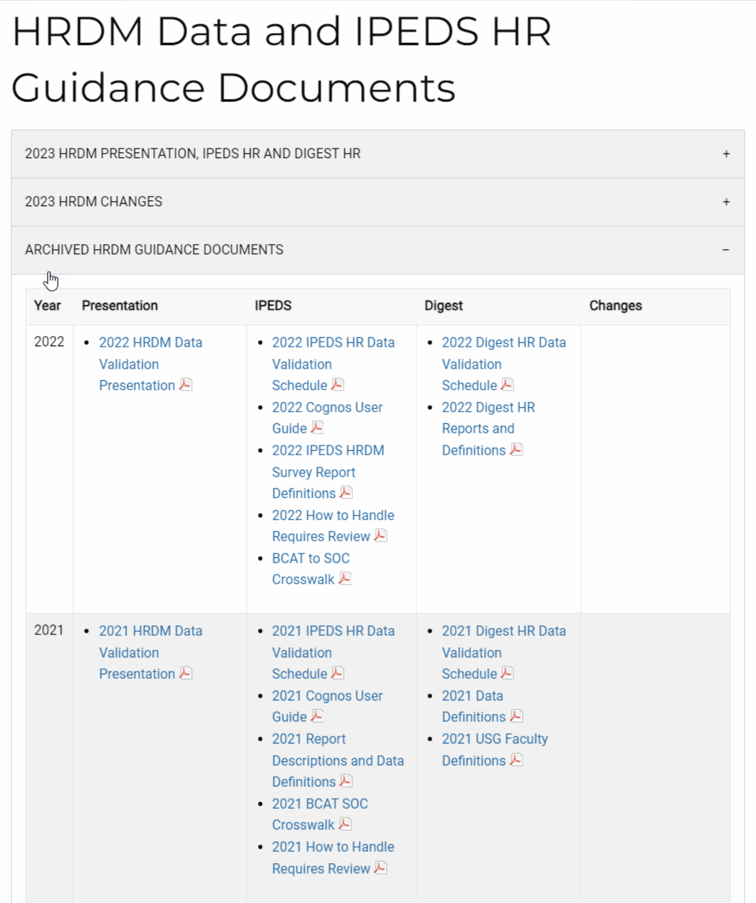
Digest

- 2023 Digest HR Data Validation Schedule
- 2023 Digest HR Reports and Definitions

2023 HRDM CHANGES

Changes to base salary calculations - details coming soon

HRDM 2023 Website



HRDM Data and IPEDS HR Guidance Documents

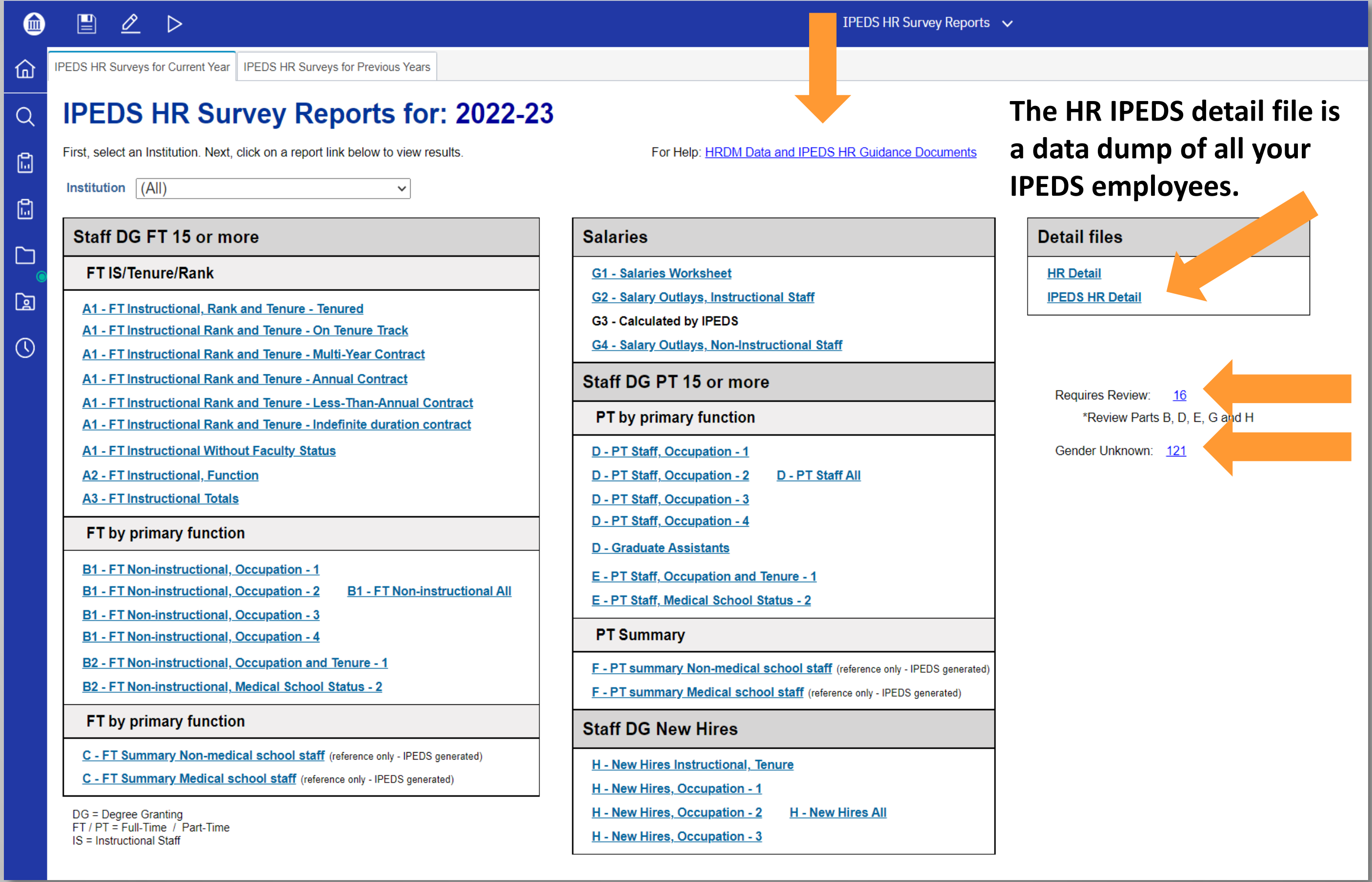
2023 HRDM PRESENTATION, IPEDS HR AND DIGEST HR +

2023 HRDM CHANGES +

ARCHIVED HRDM GUIDANCE DOCUMENTS –

Year	Presentation	IPEDS	Digest	Changes
2022	• 2022 HRDM Data Validation Presentation	• 2022 IPEDS HR Data Validation Schedule • 2022 Cognos User Guide • 2022 IPEDS HRDM Survey Report Definitions • 2022 How to Handle Requires Review • BCAT to SOC Crosswalk	• 2022 Digest HR Data Validation Schedule • 2022 Digest HR Reports and Definitions	
2021	• 2021 HRDM Data Validation Presentation	• 2021 IPEDS HR Data Validation Schedule • 2021 Cognos User Guide • 2021 Report Descriptions and Data Definitions • 2021 BCAT SOC Crosswalk • 2021 How to Handle Requires Review	• 2021 Digest HR Data Validation Schedule • 2021 Data Definitions • 2021 USG Faculty Definitions	

HRDM 2023 Cognos


IPEDS HR Survey Reports
IPEDS HR Surveys for Current Year
IPEDS HR Surveys for Previous Years

IPEDS HR Survey Reports for: 2022-23

First, select an Institution. Next, click on a report link below to view results.

For Help: HRDM Data and IPEDS HR Guidance Documents

Institution (All)

Staff DG FT 15 or more

FT IS/Tenure/Rank

- A1 - FT Instructional, Rank and Tenure - Tenured
- A1 - FT Instructional Rank and Tenure - On Tenure Track
- A1 - FT Instructional Rank and Tenure - Multi-Year Contract
- A1 - FT Instructional Rank and Tenure - Annual Contract
- A1 - FT Instructional Rank and Tenure - Less-Than-Annual Contract
- A1 - FT Instructional Rank and Tenure - Indefinite duration contract
- A1 - FT Instructional Without Faculty Status
- A2 - FT Instructional, Function
- A3 - FT Instructional Totals

FT by primary function

- B1 - FT Non-instructional, Occupation - 1
- B1 - FT Non-instructional, Occupation - 2
- B1 - FT Non-instructional All
- B1 - FT Non-instructional, Occupation - 3
- B1 - FT Non-instructional, Occupation - 4
- B2 - FT Non-instructional, Occupation and Tenure - 1
- B2 - FT Non-instructional, Medical School Status - 2

FT by primary function

- C - FT Summary Non-medical school staff (reference only - IPEDS generated)
- C - FT Summary Medical school staff (reference only - IPEDS generated)

DG = Degree Granting
FT / PT = Full-Time / Part-Time
IS = Instructional Staff

Salaries

- G1 - Salaries Worksheet
- G2 - Salary Outlays, Instructional Staff
- G3 - Calculated by IPEDS
- G4 - Salary Outlays, Non-Instructional Staff

Staff DG PT 15 or more

PT by primary function

- D - PT Staff, Occupation - 1
- D - PT Staff, Occupation - 2
- D - PT Staff All
- D - PT Staff, Occupation - 3
- D - PT Staff, Occupation - 4
- D - Graduate Assistants
- E - PT Staff, Occupation and Tenure - 1
- E - PT Staff, Medical School Status - 2

PT Summary

- F - PT summary Non-medical school staff (reference only - IPEDS generated)
- F - PT summary Medical school staff (reference only - IPEDS generated)

Staff DG New Hires

- H - New Hires Instructional, Tenure
- H - New Hires, Occupation - 1
- H - New Hires, Occupation - 2
- H - New Hires All
- H - New Hires, Occupation - 3

The HR IPEDS detail file is a data dump of all your IPEDS employees.

Detail files

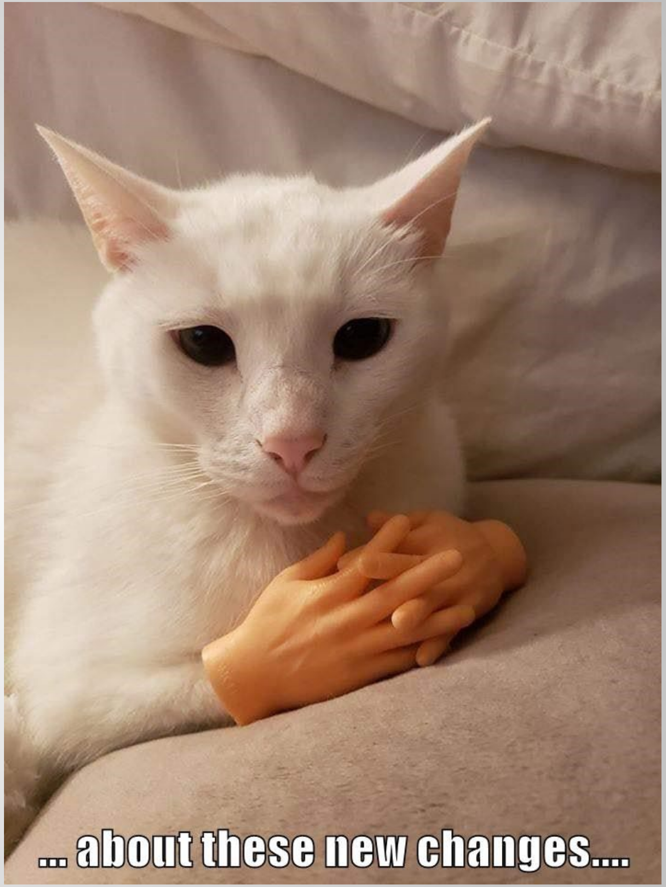
- HR Detail
- IPEDS HR Detail

Requires Review: 16
*Review Parts B, D, E, G and H

Gender Unknown: 121

Changes

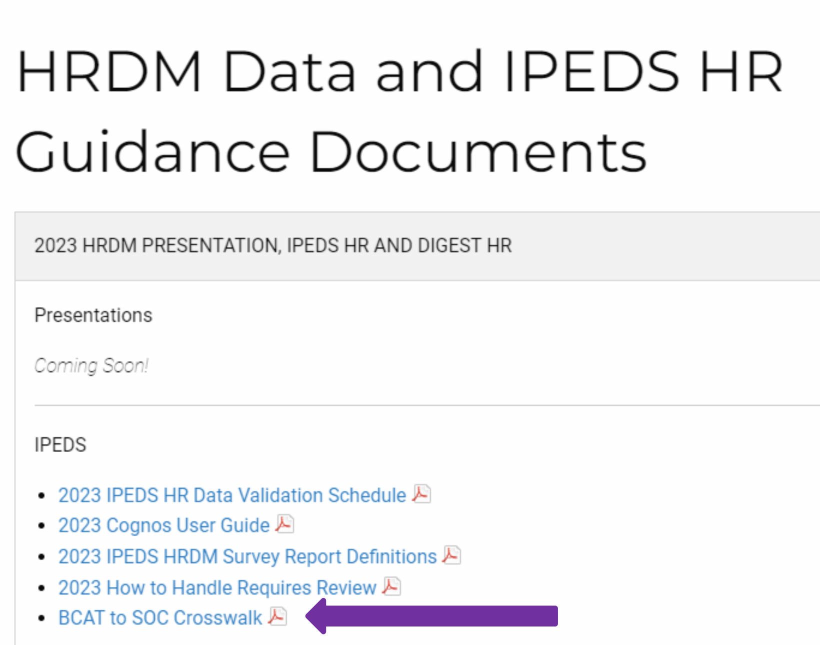
1. Reduced frequency of data extraction
2. BCAT-SOC Crosswalk
3. Salary Calculations


... about these new changes....

HRDM 2023 Extraction

- Twice weekly during HR collection cycle
- Occurs Sunday night, Tuesday night
- Plan accordingly on checking your updated Cognos reports!
  - Remember, ~2-day delay for PS updates to appear in Cognos reports
  - Updates will show Tuesday/Thursday

HRDM 2023 BCAT-SOC Crosswalk



HRDM Data and IPEDS HR Guidance Documents

2023 HRDM PRESENTATION, IPEDS HR AND DIGEST HR

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Coming Soon!

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- BCAT to SOC Crosswalk

For details on the exact changes made, see our InteractUSG 2023 presentation:

“What does Human Resources look like at the system level?”

BCAT-Standard Occupational Classification (SOC) Mapping

USG Job Code

First 3 digits of job Code = BCAT

USG BCAT

Crosswalk Mapping Update

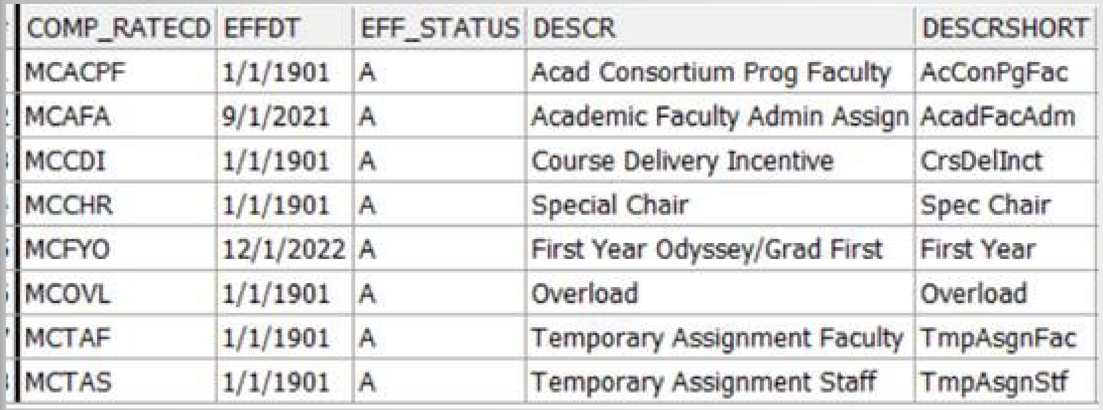
BCAT to SOC Crosswalk

BLS SOC

U.S. Bureau of Labor Statistics Standard Occ. Classification

No, BCAT = black cat.

HRDM 2023 Salary Change



COMP_RATECD	EFFDT	EFF_STATUS	DESCR	DESCRSHORT
MCACPF	1/1/1901	A	Acad Consortium Prog Faculty	AcConPgFac
MCAFA	9/1/2021	A	Academic Faculty Admin Assign	AcadFacAdm
MCCDI	1/1/1901	A	Course Delivery Incentive	CrsDelInct
MCCHR	1/1/1901	A	Special Chair	Spec Chair
MCFYO	12/1/2022	A	First Year Odyssey/Grad First	First Year
MCOVL	1/1/1901	A	Overload	Overload
MCTAF	1/1/1901	A	Temporary Assignment Faculty	TmpAsgnFac
MCTAS	1/1/1901	A	Temporary Assignment Staff	TmpAsgnStf

Additional supplementary pay codes will be included in the calculation of base salary (formerly only MCAFA as of 2020)

(Leslie’s cat Titus)

(Patrick’s dogs Duke & Ranger)

Questions?

Patrick Harris

(IPEDS Questions)

Patrick.Harris@usg.edu

Leslie Hodges

(HR Collections questions, HRDED questions)

Leslie.Hodges@usg.edu